**Financial Planning During your Ministry and Beyond**

**Tuesday 17 March 2020, Epiphany House, Truro**

The aim of this seminar is to help clergy (and their partners) demystify financial matters, and to help you plan for your financial future no matter how far you may be from retirement.

We will be welcoming subject experts from The Church of England Pensions Board, clergy pension and housing teams; plus independent financial advisers from Ecclesiastical Financial Advisory Services.

The speakers will address personal financial planning issues and questions that in their experience face most clergy.

Key themes for the day:

* General financial planning hints and tips
* The importance of planning ahead
* Housing options including how the church can help with buying property (or remortgaging) during your ministry
* What to expect from the clergy pension scheme and considering the options for saving more
* Protecting your family
* Saving and investing hints and tips including tax efficiency, investment risks and ethical investment options

At the end of the sessions you will have the opportunity to ask the experts your financial questions.

After lunch, the speakers will be available for 1:1 sessions to discuss housing options, pensions and financial advice in a confidential setting.

**Programme**

|  |  |
| --- | --- |
| 09.30 | Arrival coffee |
| 09.55 | Introduction by Rebecca Evans, Ministry Development Officer |
| 10.00 | **Clergy Pension**Joel Ryan, Assistant Policy Manager |
| 10.40 | **Clergy Housing**Adam Preskey, Housing Officer  |
| 11.15 | Coffee |
| 11.30 | **Ecclesiastical Financial Advisory Services**Richard Wood and Ben Dabbs, Independent Financial Advisor |
| 13.00 | Lunch |
| 13.30 | 1:1 sessions |
| 16.30 | Close |

For more information about Ecclesiastical Financial Advisory Services [click here](https://www.ecclesiastical.com/documents/efas-who-are-we.pdf)

**To book your place on this seminar please** [**click here**](https://bookwhen.com/llo-12-jan-otterham-st-juliot-village-ha/e/ev-s09b-20200317093000)